



Client Intake Cover Page

Date: _____

Borrower Name: _____

Borrower Social Security Number: _____

Home Ph: _____ Cell Ph: _____ Work Ph: _____

Co-Borrower Name: _____

Co-Borrower Social Security Number: _____

Property Address: _____

City: _____ State: _____ Zip Code: _____

Home Ph: _____ Cell Ph: _____ Work Ph: _____

Borrower/Co-Borrower Email Address: _____

Referring Associate Information

Affiliate Name: _____

Affiliate ID#: _____ Affiliate Ph: _____

Stage 1 \$ _____

Stage 2 \$ _____

Stage 3 (optional Negotiation stage) \$ _____

Notice of Sale Fee (if within 30 days) \$ _____

Total Fee Due \$ _____

UPLOAD COMPLETED PACKAGE through your Khafre site or follow the instructions located on the K2 Law website (www.k2-law.com).

IMPORTANT NOTE: Please include this form with EVERY new client package, including all documentation that is available.